# Issuing Formula – FBF Infants > 6 Mo. (BF Change)

Infants MORE THAN 6 Months Old – page 1

### Assess Redemption of Current Benefits

- □ Just mom and baby in household? Check Account Balance
  - Click Benefit Management menu
  - o Select Print EBT Account Balance
  - o Click **OK** on *Generate Account Balance Report* dialogue
  - Compare quantity of current issued food items to quantities in future benefits (decreased quantities = redemption)
- More than mom and baby in household? Check Redemption Activity
  - o Click Benefit Management menu
  - Select EBT Transaction History
  - o Type PFDTU of current set of benefits into Start Date field
  - o Click Redemption Activity radio button
  - o Click Search button
  - o Click each row displayed then the View Details button does mom or baby have any redemption activity?

## No Redemption of Infant's Foods → Void Current and Future Benefits

- □ In infant's Participant Folder: update **BF information** in *Health Info* tab, change tabs and save changes to create new food packages for baby and mom
- Click Benefit Management menu
- Select Food Adjustment Wizard
- Click Void Current and Future Benefits radio button
- □ Click **OK** (or press Enter on keyboard)
- □ Click Yes on confirmation message
- □ Click **OK** (or press Enter) on "successfully voided" message

### Redemption of Infant's Foods $\rightarrow$ Add More Formula

- □ In infant's Participant Folder: update **BF information** in *Health Info* tab, change tabs and save changes to create new food packages for baby and mom
- Click Benefit Management menu
- Select Food Adjustment Wizard
- Click Add More Formula radio button
- □ Click **OK** (or press Enter on keyboard) to open the *Add Formula* screen
  - Benefit Period will only be current set
  - Cans Available to Issue is maximum based on infant's BF Amount and age, and is PRORATED based on next PFDTU
  - Click inside the Additional Cans column to highlight the cell
- □ Click the same cell again to display spin arrows
- Double-click and type, or use the spin arrows, to increase the number of cans to the appropriate number
- □ Click the Send EBT Data button



# Issuing Formula – FBF Infants > 6 Mo. (BF Change)

#### Infants MORE THAN 6 Months Old – page 2

- □ The *Direct Shipped Benefit Item* screen displays. Click the **Finish** button if not direct-shipping.
  - If direct-shipping this formula:
    - Formula should only be direct-shipped if the maximum number of cans allowed for the BF Amount and age are being issued. Otherwise, the formula should be added to the card (issued CDP-376).
    - The description for infant cereal displays instead of the formula
    - To Direct Ship: Click **Direct Ship this Item** checkbox >> click **In Stock** radio button >> click **Finish** button
- Click **OK** (or press Enter) on the *Add Formula* message
- □ System automatically voids infant's future benefits

### No Redemption of Mom's Food Benefits $\rightarrow$ Void Current and Future

- □ In mom's Participant Folder, click Benefit Management menu
- Select Food Adjustment Wizard
- □ Click Void Current and Future Benefits radio button
- □ Click **OK** (or press Enter on keyboard)
- □ Click Yes on confirmation message
- □ Click **OK** (or press Enter) on "successfully voided" message
- □ Tailor mom's default food package created by system when BF Amount was changed
- Click Issue Benefits icon and re-issue current and future benefits to baby and mom (if still eligible)
- Print Account Balance (since other members of household may have redemption): Benefit Management menu >> Print EBT Account Balance >> Send to Printer >> OK or refer to My MN WIC App >> Benefits >> Current or Future Benefits

### Redemption of Mom's Food Benefits $\rightarrow$ Void Future Benefits (mom keeps current)

- □ In mom's Participant Folder, click Benefit Management menu
- Select Food Adjustment Wizard
- Click Void Future Benefits radio button
- Click **OK** (or press Enter) to open the *Identify Benefits to Void* screen
- □ Click the **checkboxes** in the *Selected* column to void the future month's benefits
- Click Send EBT Data button
- Click OK (or press Enter) on Identify Benefits to Void message
- □ Tailor mom's default food package created by system when BF Amount was changed
- Click **Issue Benefits** icon and re-issue current benefits to baby and future benefits to baby and mom (if still eligible)
- Print Account Balance (since other members of household may have redemption): Benefit Management menu >> Print EBT Account Balance >> Send to Printer >> OK or refer to My MN WIC App >> Benefits >> Current or Future Benefits

