## **Participation Reports**

# Hubert Report Name: Initial and Closeout Participation by Clinic, Agency and Grantee FDI013

**Report Topics:** Participation **Frequency:** Monthly

Access/Where to find: HuBERT Reports Environment: State Office (accurate as of July 2011)

or StateEOM FTP site: Minnesota Reports folder

or AgencyEOM FTP site: Minnesota Reports folder (available after August 2011 End-of-Month (EOM))

**Description:** This report is run during the EOM process. It is a statewide report which displays Initial and Closeout participation counts for one month by Grantee, Agency and Clinic; it also displays a total count for the state. The report presents the change in counts from Initial to Closeout. Initial counts will not display until EOM has been run for the selected month and year. Once a month has closed out, both the Initial and Closeout counts will display.

#### **Criteria and Filters:**

- Participants are counted for each month they received benefits.
- Counts are based on the participation date (Printed First Date to Use). Participants are only counted once per month.
- Participants who did not receive a benefit (Fully BF infants < 6 months old and Some-BF women > 6 months postpartum) are included. These participants are counted at the clinic in which they were originally certified.
- Participants are not counted if all of their benefits were voided.
- Agencies and clinics are suppressed if no participation counts are recorded for the month at that agency or clinic.

## Some possible purposes for this report:

- To review changes in counts between Initial and Closeout reporting periods over time.
- To monitor participation counts over time.
- To plan for staffing needs.

### **Output Options:**

- via the Reports Environment State Office
  - O This report can be run by Month and Year.
  - o This report can be run for a month that has not been closed out; only displaying values in the Initial column.
  - Select the report to display on the screen, send directly to the chosen printer, or save as a pdf.
- within the FTP sites: Minnesota Reports folder
  - Closeout occurs two months after the initial counts and the report is only available once a month has closed out. For example, the August EOM folder contains the June Initial and Closeout Participation Report.

Also Compare to HuBERT Report: Reported Participation Monthly

